

Summary commission details for my business with Newcourt

This document provides summary details of the commission arrangements we have in place for Self Invested Pension Structures with Newcourt Retirement Fund Managers Ltd and Newcourt Pensioneer Trustees Ltd. Alternative commission structures may be available which are different from the commission structures shown below.

These details are correct as at 1st April 2020.

Personal Retirement Bond (PRB)

PRB Fund Size	Commission Payable
€100,000 to €500,000	0.25%
Over €500,000	0.25%

*Minimum Fee of €750 to Newcourt

Approved (Minimum) Retirement Funds (ARF/AMRF)

ARF Fund Size	Commission Payable
€100,000 to €299,999	0.25%
€300,000 to €499,999	0.25%
Over €500,000	0.15%

Personal Retirement Savings Accounts (PRSA)

PRSA Fund Size	Commission Payable
Less than €25,000	No Commission
€25,000 to €100,000	No Commission
€100,000 to €499,999	0.25%
€500,000 to €1,999,999	0.15%
Over €2,000,000	0.10%

Small Self Administered Pension Scheme (SSAPS)

SSAPS	Commission Payable
Less than €1,000,000	Broker Discretion
Over €1,000,000	Broker Discretion
Minimum Fee	Broker Discretion
With Mortgage Minimum Fee	Broker Discretion